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ir@hanbell.cn

021-51365368

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
8. 2012 1
- 9.
10. 15
- 11.
12. 45%
- 13.
- 14.
- 15.
- 16.
17. 2 3
- 18.
19. 2011
- 20.
21. 2011

22.

23.

2.9

" "

24.

TFT-LCD

25.



-
- 6.
 - 7.
 - 8. 30
 - 9.
 - 10.
 - 11.
 - 12. 8000
 - 13.
 - 14.
 - 15.
 - 16. 10
 - 17.
 - 18.
 - 19.
 - 20.
 - 21. Edwards
 - 22.
 - 23. IPO
 - 24. P. V. R
-
- 1.
 - 2.
 - 3.
 - 4.
 - 5.
 - 6. 11 4
 - 7. 11 7
 - 8. 3 10 50%

-
- 9. 17
 - 10. 5 18
 - 11. 2012
 - 12. 22
 - 13. 2011
 - 14. 2012 ()
 - 15. 2011 50%
 - 16.
 - 17. 27
 - 18. Y101
 - 19. :
 - 20. :
 - 21. :

1.

11 25 ()

15 -20

2010

9000

300

M-Home

<http://news.ehvacr.com/news/2011/1117/74634.html> Top↑

3.

12 23

2011

2012

2011

1000

89

102

78%

80%

265

1.7

8

700

500

1.9

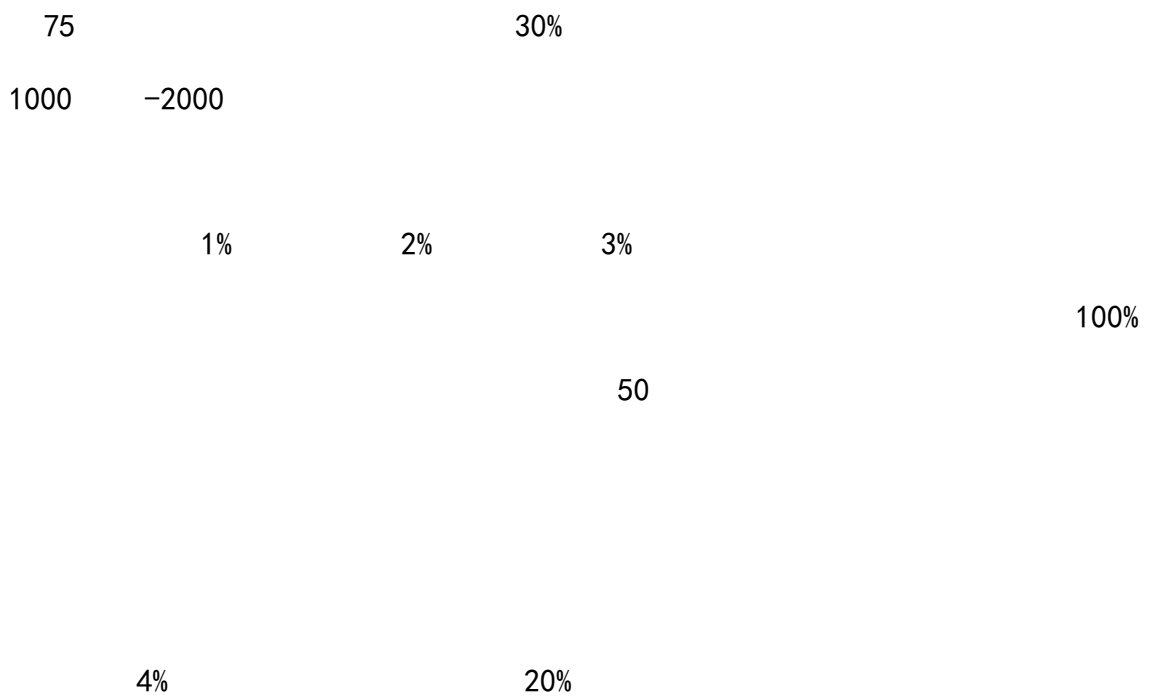
2012

100

<http://news.ehvacr.com/news/2011/1230/75802.html> Top↑

4.

11 8



2-3

2009

2005

35%

70%

10%

140

/

47%

2030

55%

0.8

"

"

<http://news.ehvacr.com/news/2011/1111/74530.html> Top↑

5.

R404A

R507C

R410A

10%

R410A

R22

R22

HFC

20 90

R410A R407C R22

20 90 R407C

R410A 2003

R410A VRF VRV

R410A

R410A R407C

VRF R410A

R134A

2008 GWP 150

R134A

R134A GWP 1300

<http://news.ehvacr.com/news/2011/1129/74939.html> Top↑

6.

12 11

12 12 2013

1997

2012 5

8

2020

1000

<http://news.ehvacr.com/news/2011/1215/75417.html> Top↑

7.

11 30

0.4

0.8

2006

4

100

2011

100

0.4

0.8

Frost&Sullivan

4

8

2010

90

(01798 HK)

(002202 SZ)

<http://news.ehvacr.com/news/2011/1205/75150.html> Top↑

8. 2012 1

2012 1 1

2012

730

4 4%

50%

;

;

;

;

X

2012

40

2012

2012

7977 8194 2012 2011

2012

<http://news.ehvacr.com/news/2011/1228/75754.html> Top↑

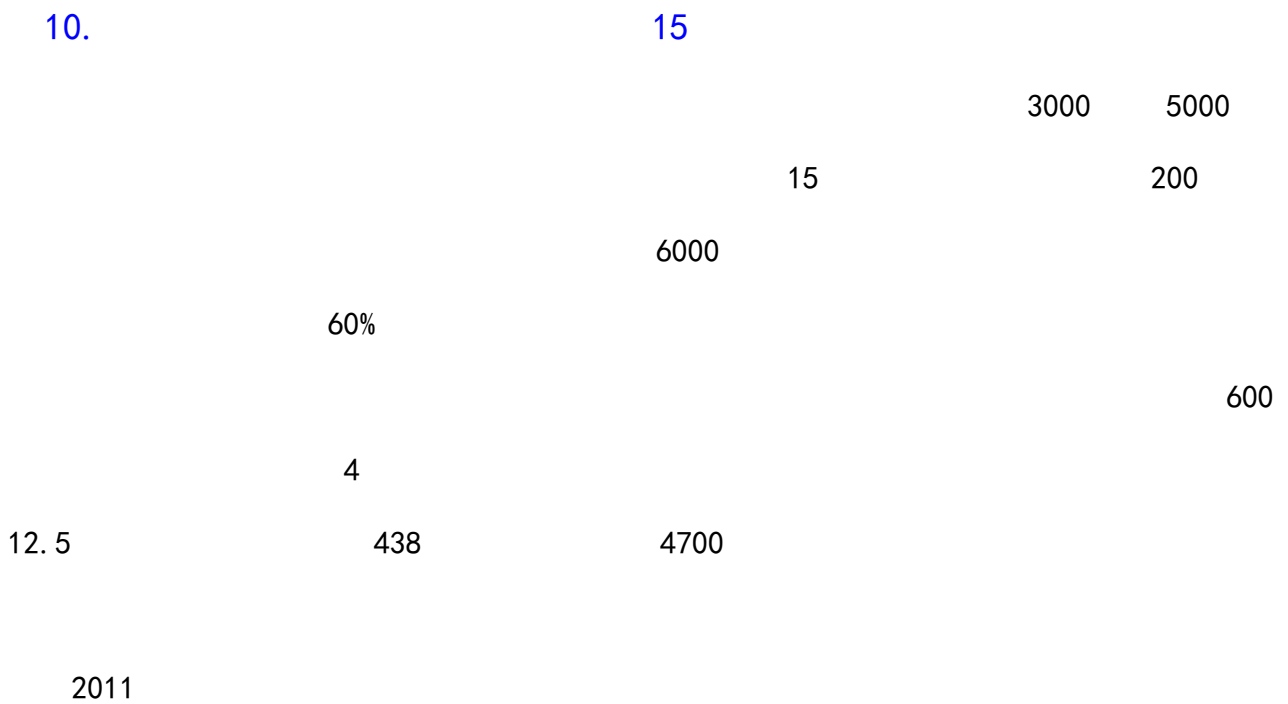
9.

1989 2009
500 2008 2 2009
18 68% 100 300
22

2009-2011

83
11619.8 2248 1995 45
8

<http://news.ehvacr.com/news/2011/1213/75351.html> Top↑



<http://info.hvacr.hc360.com/2011/11/010820412044.shtml> Top↑

11.

/ (RDCs)

/

/

LED

/

45%

CFC

GWP

R600a

R290

CO2

10

/

30%

/

2017

2017

70

<http://news.ehvacr.com/news/2011/1107/74428.html> Top↑

12.

45%

200

2011

600

1996

2004

5

10

2000

2001

2002

2007

45

2010

9.6%

5

45%

<http://info.hvacr.hc360.com/2011/11/010820412040.shtml> Top↑

13.

31%

<http://info.hvacr.hc360.com/2011/11/070909413355.shtml> Top↑

14.

21

2000

M-Home

1.3

3000

<http://info.hvacr.hc360.com/2011/11/080830413634.shtml> Top↑

15.

2010 2011

2011

; 2010

2010

2011

(GfK) 2011

2500 2010 25% 7%

800	22%		856	9%	291
	18%	GfK65			255
	9%		87	5%	
GfK			1000		52%
40%;	350		70%	GfK65	
		386		70%	
	50%		20		
151		90%		65%	

<http://info.hvacr.hc360.com/2011/11/241010416576.shtml> Top↑

16.

+

				86	186
		2004			
			2. 1MPa,	91Hz	75K
2005					2005
	3MPa	67. 5Hz	2. 2KW	22	250W
				2006	
	18. 3K				
		63K	2008	2009	
80	340W@	20		2. 2KW	30%

90

0

He N2

4K

20W@@77K

22.2%

SAGE

5K

<http://info.hvacr.hc360.com/2011/11/030951412753-2.shtml> Top↑

17. 2 3

2011

2% 3%

20% 30%

10

1

90%

15% 2012

50%

2 3

1

3 5000 6

24

500

120

2015

500

()

<http://www.compressor.cn/News/hyxx/2011/1117/61102.html> Top↑

19. 2011

[] 2012

2011

60 80

2011

9 10

<http://www.compressor.cn/News/hyxx/2011/1226/61492.html> Top↑

20.

2011

2015 160 110
120 90 ODS
100 13.4 9.4
450
20% 1500

3

<http://news.ehvacr.com/news/2011/1115/74588.html> Top↑

21. 2011

[] 2011
()

[2011]1594

100%

<http://www.compressor.cn/News/hyqx/2011/1116/61084.html> Top↑

22.

<http://news.ehvacr.com/news/2011/1104/74361.html> Top↑

23.

2.9

" "

[]

()

2.9

()

30%

10%-20%

1-2

2000

1000

1000

80

2008

4

10

6

,

;

,

5 (2006 -2010)

2010 8000

50% 400 7600

95%

2 3.5GW ()

1GW 3% 6

11% 11 26%

10)

2011 11 17 23

4

;

2006

;

<http://www.compressor.cn/News/hyxx/2011/1203/61273.html> Top↑

24. TFT-LCD

NPDDisplaySearch

2011

2012

2011

TFT-LCD

42.1

36.5

37.8

3.5% 2012

39.8

5%

NPDDisplaySearch		ShawnLee	
43	48	50	39
		77%	
		2012	2012
		CCFL	LED
			ultra-slim
			TFT-LCD
			80%
		8	
		2012	2011
		NPDDisplaySearch	
		LCDMonitor	
		23.3	7.5
		/	NB
		1.8	3.9
			1.2
			2011
		TFT-LCD	
		37.8	
		2012	
		LCDMonitor	
		8.1	24.4
			NB
		4.0	/
		1.4	1.9
		2011	
		TFT-LCD	
			39.8

<http://www.fpdisplay.com/news/2011-12/info-140918-985.htm> Top↑

25.

-----12 12

Gartner 2012

3090 4.6% 2.2%

Gartner BryanLewis

2012 PC 10.1% 5% Gartner

PC

PC

Gartner PC

Gartner 2012 7% 7.5%

2012 1.1 1.07 2011

63% Gartner 2012

2011 DRAM 26% 2012

DRAM 3% (NANDFlash)

2012 16.6%

Lewis Gartner 2015

(SSD) 77%

<http://www.zkjsysb.ibicn.com/news/d347483.html> Top↑

1

[]

30%

87% ;

300 /

40 /

15%

2400 /

20

5

7

LG

;

100

;

80

<http://www.compressor.cn/News/hyqx/2011/1129/61229.html>

Top↑

<http://info.hvacr.hc360.com/2011/11/210910415681.shtml>

Top↑

3

11 1

GB/T26759-2011

2007

3

<http://news.ehvacr.com/news/2011/1201/75061.html>

Top↑

4

1500

15

2003

460

60

19

20

42

<http://news.ehvacr.com/news/2011/1128/74919.html>

Top↑

6

18

<http://news.ehvacr.com/news/2011/1221/75587.html>

Top↑

7

20

300 2015 75 150

200

80%

2010 105831 2871.4

<http://news.ehvacr.com/news/2011/1228/75760.html>

Top↑

8 2012

2011

2011

11

11880

10%

6 7

8

8 9

P2: [乱NpD4+Ue] [vG] [iPGkKp] [1] [A] [BYK] oP0Q/Gwt [1, [CG] o2pt [k] o [i] o2Q/Gt

PMI

11

50

2012

2012

5

2011

10

2965

102%

3300

3400

2012

110

2012

2011

10

11

2012

3

2012

<http://news.ehvacr.com/news/2011/1221/75572.html>

Top↑

9 2012

2011

420

2011

300

40%

30%

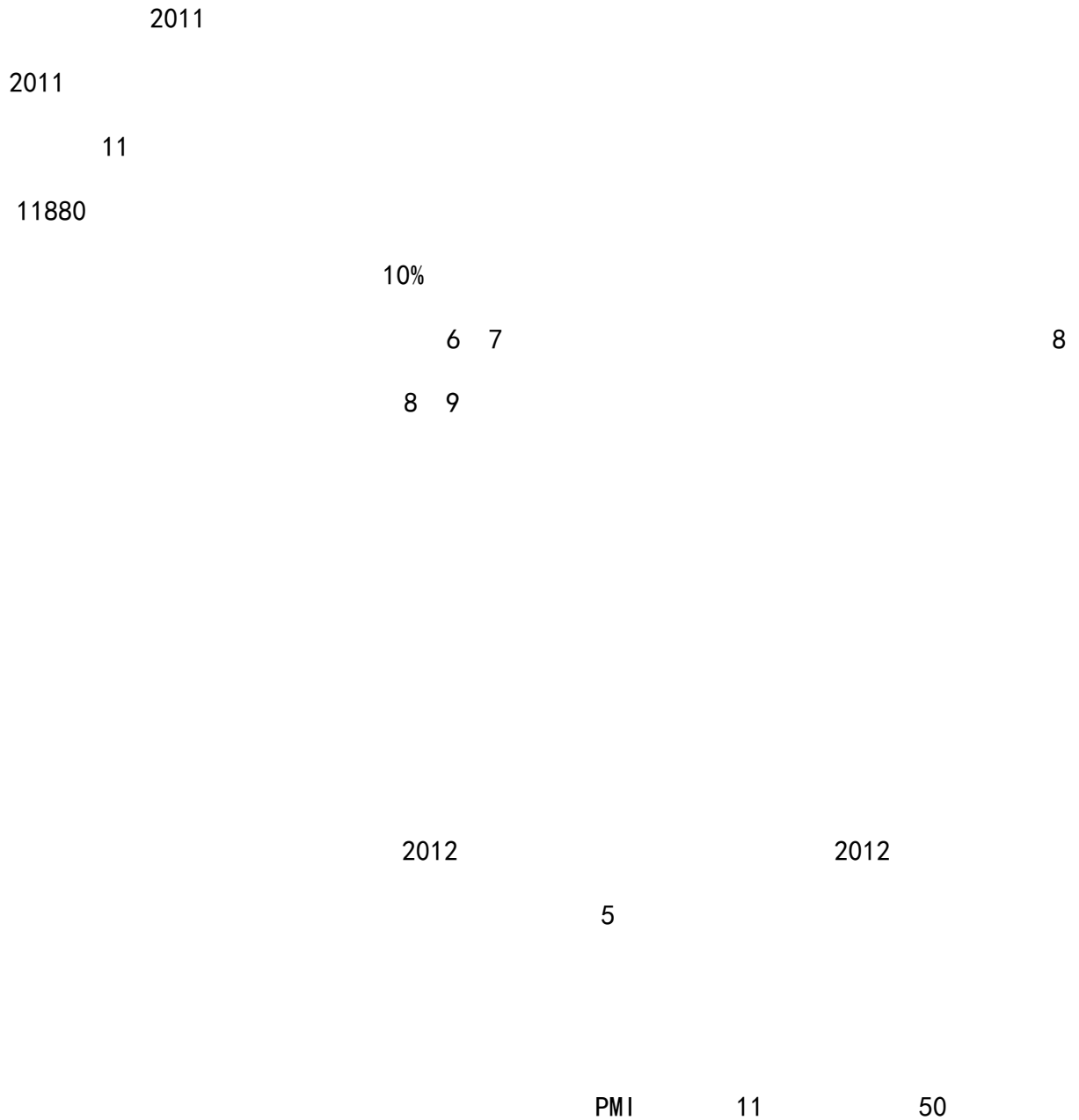
2011

2012

<http://news.ehvacr.com/news/2011/1201/75066.html>

Top↑

10 2012



3000

30%

;

;

;

<http://www.compressor.cn/News/hyqx/2011/1107/60948.html>

Top↑

13

;

;

;

;

2009

2010

200

2015

300

<http://www.compressor.cn/News/hyqx/2011/1119/61140.html>

Top↑

14

T8CF69@T8CF7A/D+UT8CFKA/DHM6D T8CF7G0LP0

<http://news.ehvacr.com/news/2011/1209/75284.html>

Top↑

15

20

1.

2.

3.

PDCA

4.

25%

<http://www.zkjsysb.ibicn.com/news/d263593.html>

Top↑

16

5

2020

<http://www.zkjsysb.ibicn.com/news/d259581.html>

Top↑

1

10

()

<http://www.compressor.cn/News/qyzc/2011/1118/61125.html>

Top↑

2

120

()

150 (12)

4

150

)

(

<http://news.ehvacr.com/company/2011/1230/75818.html> Top↑

3

2011 12 17

25%

50%

2009 10

COP IPLV

COP IPLV

COP IPLV

COP 6.73

IPLV 11.2

<http://news.ehvacr.com/company/2011/1220/75545.html>

Top ↑

4

2011 11 1

(NYSE:UTX)

WebCTRL®

2010

WebCTRL®

<http://news.ehvacr.com/company/2011/1102/74290.html>

Top ↑

5

1952

1929

50

<http://news.ehvacr.com/company/2011/1129/74957.html>

Top ↑

6

10 27

5

3

,

10 28

7

2011 11 2

40%

45% 65%

(HVAC)

,

,

,

,

,

®

®

LED

<http://news.ehvacr.com/company/2011/1102/74303.html>

Top ↑

8

30

10 26

600

GMCC

2010 4

30

3

9

600

70%

2200

	5	4	
2011	3300		26%

<http://news.ehvacr.com/company/2011/1103/74341.html>

Top ↑

9

20

25

2002

4

24

2002

2004 6

4

20

<http://www.compressor.cn/News/qyzc/2011/1124/61162.html>

Top ↑

11

[]2011 11 9

1.5 (1.5)

Stephan Kuhn

[]]

TBB

Kalibrierdienst Stenger Kalibrierdienst Stenger

Kalibrierdienst Stenger

7

Mats Rahmström

Kalibrierdienst Stenger

<http://www.compressor.cn/News/qyzc/2011/1129/61232.html>

Top ↑

14

[]]

[]

100%

2008

<http://www.compressor.cn/News/qyzc/2011/1209/61338.html>

Top ↑

16

10

[]

)

; (

;

;

;

;

58

10

;

10

<http://www.compressor.cn/News/qyzc/2011/1222/61472.html>

Top ↑

17

25~40bar ()
2 ~3

17 ~22bar

LGCY-26/35 (33/25)

1800r/min 26m³/min 35bar (33m³/min 25bar)
353kW (480HP) 70

LGCY-26/35 (33/25)

SKY2-40

40bar ;

;

;

;

33 25bar 25 35bar

; KW20 KW20

LGCY-26/35 (33/25)

630 40bar

<http://www.compressor.cn/News/qyzc/2011/1206/61286.html>

Top ↑

60

10

GV630-4800

GV630-4800

15kW 110kW

6

10%

GV630-4800

PLC

PLC

20

DEVI

DEVI

<http://news.ehvacr.com/company/2011/1205/75160.html>

Top ↑

21 Edwards

(2011 11 3)

Edwards

LED

LED

Edwards

Edwards 1998

2006

Edwards

200

2011 Edwards

Edwards

Edwards

ISO14001

LED

Edwards

RoHS

35,000

Edwards

Edwards

LED

3000

Edwards

Edwards

*

<http://www.pumpmh.com/news/14214527.html>

Top ↑

22

1997

2011

30

3300

12"500

Andreas Widl

SOGEVAC

TRIVAC T

Michael

Buscher

<http://info.china.alibaba.com/news/detail/v0-d1021729756.html>

Top ↑

23

IPO

IPO

IPO

11 21

11 25

5334

18

2011

2011

10 7

2011

IPO

11 16

A

(12.93, 0.01, 0.08%) 11 21

2011

5

11

(13.62, 0.08, 0.59%)

(12.62, -0.03, -0.24%) 11 12

(9.42, -0.16, -1.67%) 11 11

300MW

100MW

2011 1 6 2010 2009 2008

1.62

3.01 1.37 1.44

3088

5342

1001 1164

33.76% 34.08% 27.63% 30.79% 2011

2011 1 6 2010 2009 2008

10.17% 6.51% 13.44% 10.05%

2011 2020 42%

<http://www.zkjsysb.ibicn.com/news/d306875.html>

Top ↑

24

P. V. R

2011 12 21

"

target="_blank">

P. V. R. s. r. l. (

P. V. R.) P. V. R.

P. V. R.

60

P. V. R. 2008 2010

Giampaolo Levi

P. V. R.

P. V. R.

P. V. R. Stefano Severgnini

35.58%

5%

Firstair

(600837,)

4
5% 15% 23%
3
15% 30% 40%
30%
15% 30% 40%
15%~30% 1.08 ~1.27
2011 1~9
2011~2013
29%

<http://stock.hexun.com/2011-10-30/134705693.html>

Top↑

2.

2011-11-02

3 30.61% 3

20%

11

0-15% 15%

2011-2013

EPS 0.74 0.93 1.18 22 ()

<http://money.163.com/11/1101/13/7HPCF0GK00251LK0.html> Top↑

3.

2011-11-04

LB

<http://info.hvacr.hc360.com/2011/11/040825412898.shtml> Top↑

4.

2011-11-30

4.8
12% 2011 0.71 24.7
2012 0.83
21.3

<http://stock.eastmoney.com/news/1417,20111130179498779.html> Top↑

5.

2011-11-03

1

2

2

2.

/

ST

3.

11-13 EPS 0.72 0.93 1.18

4

5

16% 8.92%

16% 6.74%

2011-2013 EPS 0.64 1.05 1.3, 22-25

22% 8.92% 10 17 19

6

7

11 3-4

8

<http://roll.sohu.com/20111102/n324291162.shtml>

Top↑

6.11 4

2011-11-04

002359

002058

002339

300269

002158

002279

600536 +

300162

002501

600586

002195

002019

300241

600783

000506

002512

600446

300018

600845

600711

600057

002343

600756

600811

002423

<http://fund.cnfol.com/111104/105,1303,11069188,00.shtml>

Top↑

7. 11 7

2011-11-09

(2011. 11. 7 11),

: 002158 , , , ,
600418 , , , ,
:

<http://fund.cnfol.com/111107/105,1303,11082150,00.shtml>

Top↑

8. 3 10 50%

2011-11-10

10	10	143	50%
	7	100%	24
80%		90	
			204. 23%
	111. 57%	6	
50%			
A	3	50%	

10					()	()	(%)
600519					288.0 345.00	204.12	55.06
600268					16.80	10.84	54.98
002158					30.00	19.37	54.88
600975					16.60	10.72	54.85
002142					15.56	10.05	54.83
000566					40.40	26.10	54.79

<http://stock.eastmoney.com/news/1406,20111110175359717.html>

Top↑

9.

17

2011-11-15

							26
					(600048,)		16481
		17.61				*	
=	-					A	(600029,
)		(601918,)			(600575,)		
		(002465,)			(000830,)		(600337,
)	9						17
		A			(601607,)		
		(002292,)			(002586,)		(601126,)

	(600597,)	(600161,)	10	10%		
(600223,)	10	16.9%			10	
			%		%	%
002292	14.99	442.03	9104.69	8996.98	15.41	27.63
002586	54.99	76.17	3801.23	3008.03	45.48	21.30
601126	989.81	101.65	23120.33	9253.08	31.00	13.27
600597	1008.64	2.50	9283.06	16036.80	21.20	11.98
600161	59.45	110.00	3125.45	21607.30	17.51	10.48
601918	1885.49	163.54	24921.20	102974.0	4.44	8.95
			0			
002465	37.31	66.26	3122.22	12231.82	-9.10	8.29
002267	986.78	352.84	24979.08	35069.12	11.46	6.92
000876	1170.80	1094.11	45901.82	85996.07	108.26	5.35
600575	798.05	1314.50	20985.74	25389.04	2702.37	5.21
000830	459.99	1409.01	13090.56	32077.86	121.67	4.53
600048	13182.00	3299.99	176145.65	346654.2	51.33	4.32
			1			
600337	503.53	600.00	13842.31	13276.16	118.60	4.05
000002	A 645.97	7600.83	67983.73	358391.0	9.53	3.87
			2			
002595	400.00	149.99	15165.72	16259.68	17.65	2.96
000680	399.99	389.40	12505.12	50291.76	-27.42	2.08
002541	22.04	44.51	2604.17	12817.54	40.46	1.71
002043	157.83	92.67	2396.91	3160.63	31.09	1.67
002158	114.98	295.98	9420.38	10465.49	7.00	1.54
601607	50.00	1545.40	25474.26	171302.2	45.45	0.21

				7		
002057	115.43	100.33	4291.61	1167.37	20.77	-3.71
				229131.0		
600741	93.63	1726.81	19567.94		20.28	-3.90
				9		
				588700.0		
600029	60.00	2217.45	17958.00		15.05	-4.05
				0		
002032	78.68	448.65	12027.38	35254.68	22.49	-8.12
600563	224.97	650.17	20562.23	22081.45	28.86	-8.88
600223	692.04	678.49	10727.15	6139.61	-36.76	-16.92

<http://insurance.hexun.com/2011-11-14/135201228.html>

Top↑

10. 5 18

2011-11-18

	2010	11	A	
2009	A	266		2010
	A	A	(000541,)	(600642,)
(600682,)	5	1993		18
			(000601,)	(000629,)
(000651,)		(600782,)	15	
(600085,)	67		10	10
				24
	1		1%	(600177,)
(000919,)				(002158,)
	(600982,)	9		1%
2009			(002282,)	(002287,)
)	(002293,)		(002300,)	(002320,)

(002327,)	(600999,)	(601788,)	8	
1%				
		1993		18
1%	1994	1995	5.27%	6.47%
	1%		(000916,)	(000959,
)				
2000	(600011,)		(600900,)	
				2001
	2.4		2008	10
				2
1%				(002014,
)	(002050,)			
		43		24
23				20
	18			16
		14		

<http://stock.hexun.com/2011-11-18/135346854.html>

Top↑

11. 2012

2011-11-25

2011

2012

20%

12%

(2)

26%

(1)

(1)

5.51% (3)

2012

(2)

(15%)

2012

(3)

(4)

2008

(1)

(2)

(3)

<http://stock.eastmoney.com/news/1406,20111124178453287.html>

Top↑

12.

22

2011-11-25

3.91%

12.52

495

5900

6	22%	15.43
	3	1500
10		
	82	
	15	67
	81%	
5%	187.2	5000
	39	30
" " " "	A	
10		
	82	25
9	48	

<http://roll.sohu.com/20111125/n326912828.shtml>

Top↑

13. 2011

2011-12-12

-

2011

2011

()

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.
9. •
- 10.
- 11.

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.
- 9.

2011-12-14

2011

2012

<http://msn.finance.ifeng.com/news/20111214/1025783.shtml>

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15. 2011 50%

2011-12-23

	(%)	()	(%)	()	
() 2008	() 2009	() 2010	() 2011	()	
2011	()				
600499	-58.60	9.82	217.30	218.27	16.49
0.46	0.401		0.404		0.524
-12.51					
002158	-58.17	12.4		114.56	56.77
18.76	0.402	0.473		0.7557	0.4799
-1.42					
600375	-58.07	10.34		230.86	88.92
8.03 0.12	0.44		1.43		1.2
-3.03					

<http://roll.sohu.com/20111223/n329974951.shtml>

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16.

2011-12-26

2011 11 30-12 9

54

46

21

101

1992

<http://info.hvacr.hc360.com/2011/12/261015422213.shtml>

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17.

27

2011-12-30

27

002158

002158[]

2010

400

2006

1% 2010 13% 18%

300257

15%

2011-2013

23% 20% 20% EPS 0.63

0.72 0.86 12 27 11.56 2012 16

-

<http://stock.cnstock.com/market/gpqyxw/201112/1771479.htm> Top↑

18. Y101

2011-12-30

2011 1

600999 , , , , 002424

, , , , Y101

Y101

302

		□□		□	600674	,	,
			000939	,	,	,	,
600594	,	,			600258	,	,
		600351	,	,			002158
,	,		□□	000776	,	,	,
□	000061	,	,		600428	,	,
,			000417	,	,	,	,
600697	,	,			600828	,	,
		002223	,	,		□□	□

601989	,	,	,	,					002148			
,	,	,	,		300055	,	,	,		<input type="checkbox"/> <input type="checkbox"/>		
<input type="checkbox"/>			600742	,	,	,	,					
601333	,	,	,	,				600276	,	,	,	,
			300159	,	,	,	,		<input type="checkbox"/> <input type="checkbox"/>			600030
,	,	,	,		<input type="checkbox"/>		300279	,	,	,	,	

20. :

2011-11-30

(1) ,

35% , , (2)

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(1) ,

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, 1%, (2)

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: 2011-2013 EPS 0.74 0.87

1.07 , 11 30 16.65 , 2011-2012 PE 22.4 19.1

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http://vip.stock.finance.sina.com.cn/q/go.php/vReport_Show/kind/search/rptid/1149267/index.phtml

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21. :

2011-12-05

35%

2

3

1

1%

2

2011-2013

EPS

0.74

0.87 1.07

11 30 16.65

2011-2012

PE

22.4 19.1

<http://finance.qq.com/a/20111205/003288.htm>

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